TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM683013

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
CALEEL+HAYDEN, LLC		10/22/2021	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	FIVE POINTS CREDIT SBIC IV, L.P., as Administrative Agent
Street Address:	101 North Cherry St.
Internal Address:	Suite 700
City:	Winston-Salem
State/Country:	NORTH CAROLINA
Postal Code:	27101
Entity Type:	Limited Partnership: DELAWARE

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	5347389	GLO SKIN BEAUTY
Registration Number:	4554602	GLO
Registration Number:	4014200	GLO
Registration Number:	4014199	GLO
Registration Number:	3985361	GLOTHERAPEUTICS
Registration Number:	3798184	GLOPROFESSIONAL
Registration Number:	2531785	GLO LIMITED
Serial Number:	90891819	GLO SKIN BEAUTY

CORRESPONDENCE DATA

Fax Number: 7043311159

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043311000

PTO TMconfirmation@mvalaw.com, Email:

maryelizabethzaldivar@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC Address Line 1: 100 North Tryon Street

Address Line 2: Suite 4700, ATTN: IP DEPARTMENT Charlotte, NORTH CAROLINA 28202 Address Line 4:

TRADEMARK

REEL: 007468 FRAME: 0532 900651545

ATTORNEY DOCKET NUMBER:	043167.000030
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	10/22/2021

Total Attachments: 4

source=NGSI-T - Caleel+Hayden, LLC to Five Points Credit SBIC IV, L.P., as Administrative Agent#page1.tif source=NGSI-T - Caleel+Hayden, LLC to Five Points Credit SBIC IV, L.P., as Administrative Agent#page2.tif source=NGSI-T - Caleel+Hayden, LLC to Five Points Credit SBIC IV, L.P., as Administrative Agent#page3.tif source=NGSI-T - Caleel+Hayden, LLC to Five Points Credit SBIC IV, L.P., as Administrative Agent#page4.tif

NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of October 22, 2021 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Five Points Credit SBIC IV, L.P., as administrative agent for the holders of the Secured Obligations referenced therein (in such capacity, the "Administrative Agent"), the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications set forth on Schedule 1 to the Administrative Agent for the benefit of the holders of the Secured Obligations.

THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND ANY CLAIMS, CONTROVERSY, DISPUTE OR CAUSE OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS AND THE TRANSACTIONS CONTEMPLATED HEREBY SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

CHAR1\1833379v3

The Obligors and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

CALEEL+HAYDEN, LIE

Name: C. Morris Stout

Title: President

FIVE POINTS – GLO NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARK

Acknowledged and Accepted:

FIVE POINTS CREDIT SBIC IV, L.P., as Administrative Agent

By: FP Credit SBIC GP IV, LLC, its general partner

By:____ Name: Title:

 $\label{eq:five points} \textbf{FIVE POINTS} - \textbf{GLO} \\ \textbf{NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARK} \\$

Schedule 1

Caleel+Hayden, LLC (Delaware Limited Liability Company)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
GLO SKIN BEAUTY (Stylized)	5347389	11/28/2017
GLO	4554602	06/24/2014
GLO	4014200	08/23/2011
GLO and Design	4014199	08/23/2011
GLOTHERAPEUTICS and Design	3985361	06/28/2011
GLOPROFESSIONAL and Design	3798184	06/08/2010
GLO LIMITED (Stylized)	2531785	01/22/2002

Trademark Application

Mark	Appl. No.	Filing Date
GLO SKIN BEAUTY	90891819	08/19/2021

CHAR1\1833379v3

RECORDED: 10/22/2021